

Ways to Give

All gifts, no matter the size, go to work in our community For Good. Forever. We appreciate your generosity!

There are many ways that we can facilitate your gifting. If you require further information or would like to discuss any of the options indicated below, please contact us at 204-944-9474 (Toll-Free 1-877-974-3631) or via email at gifts@wpgfdn.org.

For more detailed information about giving to The Winnipeg Foundation, including deferred gifts, please read our **Gift Acceptance & Disclosure Policies** available on our website at wpgfdn.org/financials.

Cash, Cheque & Credit Card

To make a gift with cash or cheque, please

- Include the name of the fund you wish to support. For cheques, write the name on the memo line. It is important for The Foundation to honour your generosity by ensuring we allocate your gift as intended.

NOTE: If you do not specify a fund, your gift will be directed towards our Community Building Fund or one of our Foundation Special Initiatives, addressing needs and opportunities in our community. We may contact you to confirm your gift details.

- Make your cheque payable to The Winnipeg Foundation.

You may visit our office, or send cheques by mail to our address listed below.

The Winnipeg Foundation
1350-One Lombard Place
Winnipeg, MB R3B 0X3

Office hours: Monday to Friday, 8:30 a.m. - 4:30 p.m.

To make a gift using your Visa or MasterCard, you may donate online at wpgfdn.org/give or you can visit or call our office to process the transaction.

Making recurring gifts using your credit card can be done online at wpgfdn.org/give or by filling out a pledge form which we would be happy to provide.

Publicly Listed Securities

We would be pleased to work with you and your advisors to ensure smooth transfer of your publicly listed securities and prompt delivery of your charitable tax receipt. To facilitate this gift please contact us at gifts@wpgfdn.org for a **Securities Transfer Form**.

For detailed information, please read our **Advantages of Donating Publicly Listed Securities** available on our website at wpgfdn.org/legacy.

Appreciated Property

Please contact us to discuss making a gift of appreciated property.

Life Insurance

To name The Foundation as the beneficiary of your life insurance policy, please contact us to assist in this process. For detailed information, please read our **Giving Life Insurance** available on our website at wpgfdn.org/legacy.

Gifts from U.S. Donors

Through **Winnipeg Foundation USA**, we are able to accept gifts made in U.S. dollars and provide U.S. tax receipts. Please contact us to discuss your options. For detailed information, please read **Winnipeg Foundation USA** available on our website at wpgfdn.org/waystogive.

Deferred Gifts: Creating Your Legacy

We are pleased to offer the following options for including The Winnipeg Foundation in your estate plans.

Bequests

Your bequest can be a specific dollar amount, or a portion of or all of the residue of your Estate. You can find sample bequest wording for your Will in **Will Wording**. Please review this with your professional advisor.

The Winnipeg Foundation's **Will Wording** can be downloaded from our website at wpgfdn.org/legacy.

Retirement Funds (RRSPs, RIFs and TFSAs)

You may name The Foundation as a beneficiary by contacting your financial institution. For detailed information, please read our **Gifts of Retirement Funds** available on our website at wpgfdn.org/legacy.

Life Insurance

To name The Foundation as the beneficiary of your life insurance policy, please contact us to assist in this process. For detailed information, please read our **Giving Life Insurance** available on our website at wpgfdn.org/legacy.

Charitable Remainder Trusts

You may establish a charitable remainder trust by transferring property (cash, securities or real estate) to The Foundation, which acts as trustee. You retain the right to income from the trust, either for life or a specified term, and The Foundation has irrevocable title to the assets when you pass away. For detailed information, please read our **Charitable Remainder Trusts** available on our website at wpgfdn.org/legacy.

Gifts of Residual Interest

You may make a gift of property to The Foundation, for which you receive a charitable tax receipt, while retaining use of that property during your lifetime.

**Please note: The Winnipeg Foundation does not provide tax or legal advice. We encourage you to talk with your professional advisor.*

You honour us by choosing such a meaningful way of giving back. Please contact us to ensure we understand your directions and can use your gift as you intend. *Thank you!*

2 of 2