

Ways to Give

All gifts, no matter the size, go to work in our community For Good. Forever. We appreciate your generosity!

Cash, Cheque & Credit Card

To make a gift by cheque, you may visit our office, or send it by mail. (Please make your cheque payable to The Winnipeg Foundation and write the name of the fund you wish to support on the memo line.)

The Winnipeg Foundation
1350-One Lombard Place
Winnipeg, MB R3B 0X3

Office hours: Monday to Friday, 8:30 am - 4:30 pm.

To use your Visa or Mastercard, please call us at 204.944.9474 (toll-free 1-877-974-3631) or make your gift online at www.wpgfdn.org/give

The Foundation can set up automatic gifts (every month, quarter or year) from your credit card. For a *Pledge Form*, please contact us at 204.944.9474 (toll-free 1.877.974.3631) or email finance@wpgfdn.org

Publicly Listed Securities

We would be pleased to work with you and your advisors to ensure smooth transfer of your publicly listed securities and prompt delivery of your charitable tax receipt. For a *Securities Transfer Form*, please contact our Finance Team at 204.944.9474 (toll-free 1.877.974.3631) or email finance@wpgfdn.org

Appreciated Property

Please contact us at 204.944.9474 (toll-free 1.877.974.3631) or email finance@wpgfdn.org to discuss making a gift of appreciated property.

Life Insurance

Please contact us at 204.944.9474 (toll-free 1.877.974.3631) or email finance@wpgfdn.org to discuss making a gift of life insurance.

Gifts from U.S. Donors

Through The Winnipeg Foundation USA, we are able to accept gifts made in U.S. dollars, and provide U.S. tax receipts. For more information or to make a gift, please contact the Finance Department at 204.944.9474 (toll-free at 1.877.974.3631) or email twfusa@wpgfdn.org

For more detailed information about the types of gifts we accept, please read our *Gift Acceptance & Disclosure Policies* available on our website at www.wpgfdn.org/financials

Deferred Gifts: Creating Your Legacy

It's easy to include The Winnipeg Foundation in your estate plan through:

Bequests

Your bequest can be a specific amount or the balance of your Estate. You can make a bequest to the Foundation using The Winnipeg Foundation's suggested wording in your will [PDF]. It's a good idea to review this with your professional advisor.

The Winnipeg Foundation's *Will Wording* can be downloaded from our website at www.wpgfdn.org/legacy or for a copy, please contact us at 204.944.9474 (toll-free 1.877.974.3631) or email finance@wpgfdn.org

Retirement assets (RRSPs, RIFs and TFSAs)

You may give all or a portion of an RRSP or RRIF during your lifetime, or name the Foundation as beneficiary.

Life Insurance

To name the Foundation as the beneficiary of your life insurance policy, for details please contact us at 204.944.9474 (toll-free 1.877.974.3631) or by email finance@wpgfdn.org

Charitable Remainder Trusts

You may establish a charitable remainder trust by transferring property (cash, securities or real estate) to the Foundation, which acts as trustee. You retain the right to income from the trust, either for life or a specified term, and the Foundation has irrevocable title to the assets when you pass away.

Gifts of Residual Interest

You may make a gift of property to the Foundation, for which you receive a charitable tax receipt, while retaining use of that property during your lifetime.

**Please note: The Winnipeg Foundation does not provide tax or legal advice. We encourage you to talk with your professional advisor.*

For more detailed information about Deferred Gifts, please read our *Gift Acceptance & Disclosure Policies* available on our website at www.wpgfdn.org/financials