

Securities Transfer Form

CRA Reg. No. 119300960RR0001

Instructions

Please complete the following information and forward to your broker for delivery. In order for a proper charitable receipt, please send a copy to The Winnipeg Foundation by:

Fax: 204-942-2987

Email: Michelle Bergen at mbergen@wpgfdn.org and Devan Ostapyk at dostapyk@wpgfdn.org

Donor Information: Name: _____
Address: _____
Phone #: _____

Transfer Information: Delivering Institution: _____
Account: _____
Address: _____
Advisor Name: _____
Phone #: _____ Email: _____

Donation Details: Security Name: _____
Number of Shares: _____
Approximate Value of Each Share: \$ _____
Approximate Amount of Donation: \$ _____

Gift Direction: Fund Name: _____
Endowed: Yes No

Please release the above securities to The Winnipeg Foundation (The Foundation) as a donation in kind. I understand I will receive a tax receipt from The Foundation for the closing price of the securities on the date they are received by **CIBC Wood Gundy**. These securities have been donated to The Foundation without restriction and can be sold by The Foundation at any time.

Donor Signature: _____ Date: _____

Please deliver to: **CIBC Account Transfer Dept** FINS: T079 DTC: 5030
161 Bay Street, 4th Floor CUID: WGDB Dealer: 9280
Brookfield Place, PO Box 500 Rep Code: LQY
Toronto, ON M5J 2S8 Account: 710-50028-23
CIBC Wood Gundy: Sandy De Simone
Phone: (204) 946-9839 / 1-866-241-6764
Email: Sandy.L.desimone@cibc.ca

