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# Estate Documentation

## **Residual Beneficiary**

If The Winnipeg Foundation is named a residual beneficiary in an individual's Will, we will be requesting the following documents throughout the estate administration process:

- Copy of the Will
- Copy of the Inventory of Assets (prepared as part of the Application for Probate)
- Final Estate Accounting

## **Specific Value Beneficiary**

If The Winnipeg Foundation is named a beneficiary with a specific value in an individual's Will, we will be requesting the following documents throughout the estate administration process:

- Copy of the Will, or section of the Will that names The Winnipeg Foundation as a beneficiary

*It is important to us to know as much as we can about our generous donors; we would be truly appreciative if you could share with us any information, biographical or otherwise, about the donor.*